

The mobile application for document approval process



Approve any document instantly, from anywhere, on any device

SocrateWorkflow - the mobile application, is a native extension of the SocrateCloud solution that standardizes the document approval workflow, reducing processing time and improving decision making.

Wherever you are located, with **SocrateWorkflow** you can approve, reject, redirect, or escalate to the next level, documents in a flow of documents for approval, from any mobile device: phone or tablet, regardless of operating system.

- Streamline the approval chain
- Reduce reaction time
- Automate the approval process
- Obtain a complete visibility of requests for approval
- View approval flow history
- Receive email notifications for documents in the approval flow

SocrateWorkflow Functionalities

View documents assigned for approval

Approve, reject, or forward documents, individually or in a block

Filter documents by deadline, date of receipt and priority

View document history

See the activity report



Who is it for?

The application is intended for managers and supervisors responsible for approving documents.



Can it be integrated with other software?

The application is natively integrated with SocrateCloud and it can be integrated through API with any other ERP solution.



How to access the application?

The application can be accessed from any device, mobile phone or tables, with an internet connection, regardless of the operating system.



How are the approval rules established?

The rules are established in SocrateCloud by defining document processing flows, for each type of document.